

Code on the distribution box



Overview

When you receive a distribution from a retirement account, pension, annuity, or IRA, the payer issues Form 1099-R to report that distribution to both you and the IRS. One of the most critical pieces of information on this form is found in Box 7: the distribution code. Section references are to the Internal Revenue Code unless otherwise noted. that are not from an IRA, SEP, or SIMPLE are reported on Form 1040, line 1h, Other Earned Income. It tells the IRS that money moved out of an account.



Code on the distribution box



Enter Code 8 or P in box 7 (with Code B, if applicable) to designate the distribution and the year it is taxable. Use a separate Form 1099-R to report a corrective distribution from a designated Roth account.



Confused by 1099-R Box 7 codes? Our 2026 guide explains every distribution code 1, 7, G, J, and more. Avoiding IRS penalties and filing with confidence.



Form 1099-R Box 7 Distribution Codes Are you filing a Form 1099-R for your client? Find the explanation for box 7 codes here.



Form 1099-R, Box 7 codes The following are the instructions for the 1099-R, Box 7 data entry and what each code means.



Box 7 in Form 1099-R is used to identify the type of distribution the recipient received and aids in determining the taxability of the distribution. There are approximately 29 alphanumeric codes, and ...



Decode your Form 1099-R with our definitive 1099 distribution code guide. Understand each code's meaning, tax impact, and how to handle rollovers or errors.



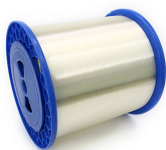
The codes in Box 7 of your Form 1099-R indicate the type of distribution you received. We'll use these codes and your answers to some interview questions to help us determine if your distribution is ...



If a rollover contribution is made to a traditional or Roth IRA that is later revoked or closed, and distribution is made to the taxpayer, enter in boxes 1 and 2a of Form 1099-R the gross distribution ...



The distribution codes used in Box 7 of Form 1099-R indicate the type of distribution that was made from the account. The codes range from 1 to 7 and include regular distributions, early ...



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